KALYAN PARK
THOROUGHBREDS

Royal Meeting x So You Wonder gelding (2023)

PRODUCT DISCLOSURE STATEMENT



ABOUT

ROYAL MEETING X SO YOU WONDER GELDING (2023)



One of the many delights of breeding young racehorses is you see how they behave as youngsters with their mates in the paddock when they think no one is looking, and so if attitude counts for much, and it does with a racehorse, this gelding has it in spades.

By the exciting Royal Meeting stallion, who includes the dynamic Group 1 winning Hayasugi, within his first season of racehorses, we think this three year old gelding is going to hit the race track with both guns blazing.

He's just the sort of horse who wants to be first and when he works out that's what racing is all about, there'll be no stopping him.

He has it all. An incredible confirmation with strong powerful hindquarters and good length of neck and an easy flowing walk, he is an outstanding athelete in every way. And he knows it.

On his mother's side, this smart young gelding is a grandson of the great Australian sire, So You Think, one of Australia's top distance winners. Few will need reminding that So You Think is a ten- time Group 1 winner, and the best son of the great stallion, High Chaparral.

His recent winners include Group 1 and Everest winner Think About it, and his other group 1 winners include Think It Over, Knights Order and Quick Thinker, just to name a few. He is also building a reputation of being a sire of elite broodmares.

So You Wonder has two older named racehorses. Boss Boy has started to win races, while is full older sister Royal Wonder is showing plenty of potential and is in full training with Lee and Shannon Hope. We don't believe her first win is too far away.

This gelding will follow close on her heels in going to the races. He was broken in early in 2025. Early in 2025, he did some pre-training work with Bryan Maher at Benalla and has recently returned for a second period of education before heading the Lee and Shannon Hope at Seymour, to hopefully start his journey towards becoming a successful racehorse.

We know times are tough, so we have priced this gelding at just $2,750 for a 5 per cent share with monthly training fees set at $275, all inclusive of GST per 5% share. Nothing more to pay until October 1 by which time he will be close to racing.

At this price, we don't think he'll be on the market for long, so don't miss this opportunity.

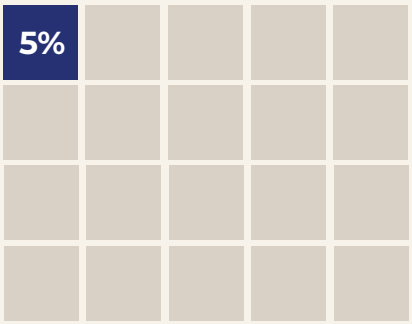
While we can't promise this gelding will win $1.7 million like his half-sister, Hayasugi, we are confident that he will prove to be an exciting horse to watch when he does get to the races and you're not going to buy a better horse at this entry level price.

PRICING

This is a twenty-share syndicate with 5 per cent shares in this horse to be sold for $2,750 including GST per share.

The purchase price of a share includes the up-front cost of a share in this horse and all other acquisition costs, agistment, transport and training costs incurred from purchase right through until October 1, 2026

Ongoing training fees are also fixed at the rate of $275 a month, inclusive of gst, per 5% share to be invoiced for and paid monthly. This amount has been calculated to cover all costs such as racing, training, agistment, normal vet fees, farrier fees and all management costs.



OWN A PIECE OF SOMETHING EXTRAORDINARY

$2,750/share

+ $275/month



(AUS) 2023

Life Number: AUS01293906 | **bay colt** | **Date of Birth: 21/10/2023**
Microchip Number: 985100012236030 | **DNA Typed: Y**

by Royal Meeting (IRE) 2015
from So You Wonder (AUS) 2015
bred by Mrs P Osmond, Patricia Howard, Vic

Official Australian Stud Book Pedigree

		Invincible Spirit (IRE) 1997
		Green Desert (USA) 1983
		Rafha (GB) 1987
	Royal Meeting (IRE) 2016	
	Foal ref: 48:485	
		Rock Opera (SAF) 2002
		Lecture (USA) 1996
		Drummer Girl (SAF) 1996
(AUS) 2023		
Foal ref: :		
		So You Think (NZ) 2006
		High Chaparral (IRE) 1999
		Triassic (NZ) 1990
	So You Wonder (AUS) 2015	
	Foal ref: :	
		Rock The Moment (AUS) 2006
		Rock Of Gibraltar (IRE) 1999
		Moment's Pleasure (AUS) 1991

Family: **13a** Taproot: Social Smile (GB) 1964

HOPERACING

2nd September 2026

To Whom it may Concern

We have agreed to train the Royal Meeting X So You Wonder gelding 2023 for a racing partnership being formed by Kalyan Park Thoroughbreds.

We have authorized Good Times Racing to list Hope Racing (Lee and Shannon Hope) as the trainers of the horse on all advertising material for this partnership and for this letter to be published in their Product Disclosure Statement.

Training fees for this horse whilst in full work is $120.00 per day.

Yours sincerely

Tony Buckley
Business Manager
Hope Racing
admin@hoperacing.com.au
0402642645

Sworn Valuation

Federation of Bloodstock Agents Australia

bluegrass Bloodstock

MARKET APPRAISAL AND INDEMNITY

Requested by: **Patricia Howard**

For **Kalyan Park**

10/08/2026

Horse Name: Unnamed

Breeding: Bay two-year old gelding by Royal Meeting (IRE)/So You Wonder

Date of Birth: 21/10/2023

Race Record: Unraced

Valuation:

At the request of Patricia Howard of Kalyan Park, Bluegrass Bloodstock has provided the following Bloodstock Market Appraisal below for the bay two year old gelding by Royal Meeting/So You Wonder.

It must be noted that this Bloodstock Market Appraisal has been provided sight unseen but we have been made aware the gelding is in good health and is sound.

It also must be noted that Bluegrass Bloodstock doesn't have any financial interest in this particular Royal Meeting gelding, and this market appraisal has been provided for the purpose of syndication.

In the photo provided 08/08/26 the Royal Meeting gelding looks a well grown horse with good length.

Bluegrass Bloodstock has been made aware the Royal Meeting gelding has been broken in and is now in pre-training in Euroa with Bryan Maher. The horse is in good health and is sound.

His sire Royal Meeting stands at Lovatsville Stud Victoria, and stood the 2026 season for $8800 AUD.

Royal Meeting as a racehorse was a 2 time winning two year old, winning the Group 1 Chantilly Criterium International.

Royal Meeting at stud has had a total 91 runners for 38 individual winners, including the Group 1 winner Hayasugi.

At the yearling sales in 2026, Royal Meeting has had 9 yearlings sell a public auction for a $19,444 AUD average price.

The dam of this Royal Meeting gelding is So You Wonder who is by the former top class sire So You Think. So you Wonder is unraced but is the dam of 2 foals including winner Boss Boy.

When placing a Bloodstock Market Appraisal, Bluegrass Bloodstock has considered the pedigree and the yearling average price of $19,444 for Royal Meeting yearlings in 2026. Bluegrass has also considered that the horse done well in pre-training with Bryan Maher. It is in Bluegrass Bloodstock professional opinion that the Royal Meeting/So You Wonder two year old gelding would have the present Bloodstock Market Appraisal of $15,000 to $20,000 AUD.

Bluegrass Bloodstock,



Director- Leonard Russo

Email- Leonard@bluegrassbloodstock.com.au
website- www.bluegrassbloodstock.com.au

***Please note that all valuations performed on horse's sight unseen are based only on pedigree and race record where applicable.**

Bluegrass Bloodstock is a member of the Federation of Bloodstock Agents Australia.

The Appraiser confirms that the appraisal:

1. Has been based on a non-physical inspection and on information provided by you being true and correct in all respects;

2. Has been prepared for you and you alone and is not to be relied upon by any third party;

3. In carrying out the appraisal the Appraiser has had regard to the following principal factors in determining the estimated commercial value of the thoroughbred horse: pedigree, age, health and condition and recent sales of similar bloodstock;

4. Has been prepared without the benefit of seeing a current veterinary certificate as to fitness and is subject to the thoroughbred horse having no latent defects, vices or problems;

5. Is current as at the date of this appraisal and is subject to market influences, that is, there being a willing bona fide purchaser prepared to pay the amount referred to above;

6. Represents an opinion only and is not to be taken as a sworn appraisal of the above mentioned thoroughbred horse;

7. Has been prepared on an impartial basis and the Appraiser does not have interest in the subject horse.

Vet report

TEVS Tremlett Equine Veterinary Services

Veterinary Certificate Of Examination For Sale/Syndication

12 August 2026

HORSE:	ROYAL MEETING / SO YOU WONDER 23			
AGE:	3 YEAR OLD			
SEX:	GELDING			
COLOUR:	BAY			
MICROCHIP:	985100012236030			
BRANDED:	LEFT SIDE	K P INSIDE CIRCLE	RIGHT SIDE	3 OVER 3
OWNER (IF KNOWN):	PATRICIA HOWARD			
LOCATION:	SPRINGVIEW PARK, BALMATTUM			

To whom it may concern

This is to state that on 12 August 2026, I examined the above-mentioned horse at Springview Park, Balmattum, Victoria.

The above-described horse was examined for the purposes of providing a Veterinary Certificate for inclusion in the Product Disclosure Statement (PDS) for syndication for Patricia Howard.

This suitability for sale/syndication as a racehorse examination included a general physical/clinical examination and examination at the walk. The horse appeared in good health and condition. The clinical examination included auscultation of the heart and lungs, recording of rectal temperature, eye gross examination and incisor teeth examination. There was no evidence of lameness at the walk. No abnormalities were detected on palpation and manipulation of the limbs and joints of all four limbs.

In my opinion, at this time and within the limits of this examination, the horse presented appears suitable for purchase as a racehorse and suitable for public syndication for racing purposes and mortality insurance.

Please note: this veterinary certificate is being provided to Patricia Howard for inclusion in the product disclosure statement for the sale of shares. This report can be relied upon by prospective investors. I have no financial interest in this horse. I, the examining Veterinarian, aman employee of Tremlett Equine Veterinary Services. This report is only relevant at the time and date of examination and is limited to the examination performed and the findings described herein. All comments and recommendations made by the examiner are made in his opinion and to the best of his knowledge at the time of examination. It is not a warranty of suitability, soundness or saleability.

For any further information regarding this matter please contact me.

Please ensure that this report is forwarded to the horse's owner and the person responsible for the future care of the horse, as well as to the insurer, if applicable.

Yours faithfully

Dr. Alexander M. J. Tremlett BVM&BVS MRCVS V8615 Director
Tremlett Equine Veterinary Services Pty Ltd (TEVS) Email: alex@tremlettequine.com.au
Phone: 0448 157 863 ABN: 13 353 283 527

Insurance certificate

Logan Livestock Insurance Agency Pty Ltd
ABN 81 001 826 204 www.logans.com.au AFS Licence No. 238989
LEVEL 3, 357 MILITARY RD, CREMORNE TELEPHONE: (02) 9909 1499 FAX: (02) 9909 8057
Correspondence: P.O. BOX 360, CREMORNE NSW 2090 AUSTRALIA email: postmaster@logans.com.au

14/08/2026

Kalyan Park Thoroughbreds
PO Box 184
EUROA, VIC, 3939

MEMORANDUM OF INSURANCE

Policy No:	LOG26013257A
Insured:	Patricia Howard – Kalyan Park Thoroughbreds (as agent)
Interest:	2023 Bay Gelding 'Royal Meeting (IRE)/So You Wonder (AUS)'
Use:	Flatracing
Limit of Liability:	Aud$30,000 being 100%
Period:	17th August 2026 to 17th August 2027
Coverage Summary:	Mortality Insurance Life Saving Emergency Surgery Extension Clause not exceeding $15,000 Australia & New Zealand Territorial Limits 12 Month Extension Clause Limited Theft and Unlawful Removal Endorsement Terrorism Exclusion Endorsement
Underwriters:	Lloyd's of London Information on horse insurance is available at -: www.logans.com.au

The Financial Services Guide and Insurance Policy are held by the Syndicator as syndicate manager and/or arranger of the insurance. They are available from them on request.

This Memorandum of Insurance is provided for inclusion in the Promoters Disclosure Statement for the sale of shares in the horse noted above and does not replace the terms and conditions of the policy. The Insurance is subject to payment of premium within normal credit terms.

PRODUCT DISCLOSURE STATEMENT

THIS STATEMENT MUST BE FORWARDED TO POTENTIAL SUBSCRIBERS

Prior to Kalyan Park Thoroughbreds, the holder of the Australian Financial Services License number 554869, advertising, or making an offer of shares in a racehorse in any form, it must provide Racing Victoria with the following information, together with the Victoria Racing Checklist and a signed Promoter Statutory Declaration.

NOTICE TO POTENTIAL OWNERS

THIS PDS SHOULD BE READ IN ITS ENTIRETY.

BEFORE DECIDING TO ACQUIRE A SHARES(S) IN THE HORSE HEREIN DESCRIBED YOU SHOULD CONSIDER THE SUITABILITY OF THIS PRODUCT TO YOU.

IF YOU ARE IN ANY DOUBT, PLEASE CONSULT THE PROMOTER OR YOUR BLOODSTOCK ADVISOR TO ENABLE YOU TO MAKE AN INFOMED DECISION AS TO WHETHER TO SUBSCRIBE TO THIS PRODUCT.

Kalyan Park Thoroughbreds Pty Ltd

AFSL Number 554869. ABN 44 658 636

554 Trading as Good Times Racing

Syndicates 135 Drysdale Road, Euroa VIC 3666

Primary contact and syndicate promoter is Patricia Howard.

1. **Horse Description:**

   This syndicate is being formed by Kalyan Park Thoroughbreds Pty Ltd, AFSL Number 554869 as a racing syndicate to race a 3-year-old bay gelding (2023) by Royal Meeting from So You Wonder, Microchip number 9851 00012236030. He will be trained by Lee and Shannon Hope at Seymour.

2. **Horse Pedigree:**

   The sire of this horse is Royal Meeting IRE (2016) is a proven Group 1 winning racehorse himself and sire of the Group 1 Blue Diamond winner, Hayasugi.

   The dam of this horse is So You Wonder AUS (2015) by So You Think out of Rock the Moment. This mare never raced. This is her third foal. Her first foal Boss Boy has won one race, and her second foal Royal Wonder is in training with Shannon Hope.

3. **Promoter**

   Kalyan Park Thoroughbreds Pty Ltd is the holder of the Australian Financial Services Licence 554869 and so is authorized to generate this PDS.

   Kalyan Park Thoroughbreds Pty Ltd is also registered as a Promoter with Racing Victoria and so, is able to register this PDS with Racing Victoria.

4. **Manager**

   Patricia Howard is a long-standing employee of Kalyan Park Thoroughbreds and will manage the syndicate in accordance with the syndicate agreement and any rules, regulations or guidelines made by the Lead Regulator, Racing Victoria, which will apply to it.

5. **Scheme**

   Under this scheme, there will be twenty shares available for sale in this horse priced at $2,750 inclusive of GST for each 5 per cent share. The scheme must be fully subscribed within 6 months for it to be registered otherwise the subscription funds will be repaid to the subscribers in full.

6. **Title**

   Full and unencumbered ownership of this horse will be passed to the syndicate upon the successful registration of the syndicate with Racing Victoria. A copy of the signed Vendor Transfer form will be provided at that stage.

7. Naming and Registration

The horse will be named by a majority of owners voting in favor of a specific name within 45 days of the syndicate being registered and the horse's agreed name will be registered with Racing Australia within 45 days of this vote occurring.

8. Purchase and Syndication Details:

The horse to be owned by the syndicate was bred by Kalyan Park Thoroughbreds Pty Ltd and will be sold to the syndicate for $27,500 incl. of gst. When the new syndicate is registered, the owners in the syndicate will receive clear title to the horse. The actual and estimated costs pertaining to the purchase price and all costs included in this public syndicate are as follows:

- **Acquisition Costs:** **$ 25,000**

  Valuation Price $20,000

- **Company Margin** **$ 5,000**

  25% on valuation price $20,000.

- **Estimated agistment, travel and associated expenses to date:** **$ 8,000**

  Agistment $11,000,
  Worming, teeth, farrier etc $7,700.
  Racing Australia Unnamed Horse Transfer $120
  Vet certificate $200

- **Breaking In:** **$ 5,000**

  Bryan Maher Benalla

- **Insurance:** **$ 2,000**

  Cover ($30,000) to September 1, 2027,

- **Administration & Marketing Costs:** **$ 5,000**

  General business costs such as postage/printing/telephone/ staff wages, sales commission, accounting and ASIC audit compliance, commercial interest, insurance (workers comp/ public liability/professional indemnity), advertising/ promotional & website provision etc., are all costs non-specific to this horse that are incurred by The Promoter and need to be recouped in exactly the same way that any other business recoups their costs by incorporating them into their retail price of the products or services they sell. These costs are estimated on a share cost basis between the average number of horses we offer for sale per year. $8000.

Total	**$ 50,000**
GST	**$ 5,000**
TOTAL	**$ 55,000**

Given this level of pricing Kalyan Park Thoroughbreds can offer shares in this racehorse for just $2,750 for 5 per cent incl. of gst.

9. **Pedigree:**

A copy of the horse's pedigree is attached to this PDS.

10. **Trainer:**

Lee and Shannon Hope train racehorses at Seymour and a letter to that effect is attached to this PDS.

11. **Vet Report:**

A vet report on this horse has been attached to this PDS.

12. **Valuation:**

A copy of the sworn valuation of this horse has been attached to this PDS.

13. **Proof of insurance for this horse.**

The horse currently has a $30,000 insurance cover (mortality and lifesaving surgery) with Logan Livestock Insurance, valid until September 1, 2027. Depending on performance, regular reviews of this policy will be carried out, and the policy may be amended in the best interests of the syndicate members.

14. **Share Price and Syndication Costs:**

The syndicate shall consist of eighteen (18) equal shares priced at $2,500 each plus gst with an additional two shares minimum being retained by the promoter, Kalyan Park Thoroughbreds or its nominee.

At least ten shares including those owned by the promoter, are required to be sold to activate this racehorse scheme

In the event that the syndication and promotional costs exceed the estimate of expenses, the Promoter will make good the shortfall. Likewise, any surplus funds available after paying all such expenses remain the property of the Promoter.

15. **Owners' Agreement:**

In purchasing a share, the owners agree to appoint a Kalyan Park Thoroughbreds' representative as the manager of the syndicate, who shall then hold a 'managers share' of zero value in the ownership of the horse and shall be listed as the first-named person recorded by the Registrar of Racehorses in the official ownership records pursuant to AR1 of the Rules of Racing for the purposes of managing the horse as specified within this PDS.

Each shareholder will, as a condition of membership, transfer the managerial powers of the syndicate to the Kalyan Park Thoroughbreds' representative, who will have full responsibility for the management of the syndicate.

In all instances the 'manager's share' shall not entitle the holder to any share of prize money won and shall be solely for the purposes of managing the horse generally.

In consideration of the fact that the services provided by Kalyan Park Thoroughbreds to manage the syndicate, maintain communications between the stable and the owners to a professional standard demand considerable expertise, effort and resources, Kalyan Park Thoroughbreds will be entitled to withdraw management fee from the syndicate pool of $1,100 inc. of gst, each calendar month.

16. Syndicate Fees & Commencement Date:

In estimating the cost of maintaining a racehorse, every attempt has been made by The Promoter to establish a sufficient budget. Owners' contributions to the upkeep of the horse and the syndicate are estimated as an annual figure and averaged out at a rate of $250.00 plus gst per 5 per cent share, commencing on October 1st, 2026.

This amount has been estimated to cover all normal and expected costs associated with training a thoroughbred at the time of issue of this PDS.

Please note in occasional cases where horses endure longer than usual preparations and therefore have more race starts (usually but not limited to older geldings) and incur greater costs, Kalyan Park Thoroughbreds reserves the right to send an occasional additional bill to top up the syndicate account, if required.

By signing this agreement, the purchaser acknowledges they understand the syndicate fees, are in a financial position to pay them and, if a debt-collection agency is required that they, the purchaser is liable for any costs incurred in recovering the debt.

17. Syndicate Fee Exclusions:

Potential investors should be made aware that the Syndicate Fees as mentioned in Point 16 above do not include major race nominations/acceptance fees, long haul travel (that is greater than300kms from home stable) and other costs such as trainer/stable hand accommodation, associated with interstate campaigns.
Such expenses will be billed to the owner's pro rata to their shareholding.

18. Banking Details:

All funds for the syndicate will be held in a dedicated account at The National Australia Bank BSB: 083 004 A/N 157391038.
The account is entitled Kalyan Park Thoroughbreds Royal Meeting No. 1.

19. Prize Money Distribution:

Prize money won by the horse is credited or paid directly to each member from the relevant racing authority. The industry standard deductions from prize money applicable on a state-by-state basis apply.

Any trophies won by the horse will become the property of Kalyan Park Thoroughbreds to be used for future promotional purposes.

20. Success Bonus:

In the event of the horse earning prize money in Stake or Group races, sales company restricted races, or other feature races worth $150,000 or more, Kalyan Park Thoroughbreds Pty Ltd will charge the owners a success bonus of 5 per cent of the gross money earned.

21. Future Sale of Horse:

In the event the horse is sold during the life of the syndicate for more than the original purchase price, Kalyan Park Thoroughbreds Pty Ltd will be entitled to the sum of 10 per cent of the gross sale value of the horse (plus gst) in excess of the valuation figure contained in this PDS.

This is additional to any other percentage payable to the trainer as agreed with them on behalf of the owners, via the trainers Fees Notice if applicable.

22. Racehorse Re-education Program:

At Kalyan Park Thoroughbreds, we take pride in taking great care of our horses after they've finished their racing careers. We believe it's extremely important to give our horses every possible opportunity to be re-trained for an alternative equestrian discipline once they have completed their racing career.

So, in the majority of cases, if a horse hasn't been sold on or sold for breeding purposes (fillies and mares), then after it's retirement from racing, Kalyan Park Thoroughbreds will bill all owners the sum of $275 inclusive of GST per 5 per cent share, to go towards the horse's re-education program.

This enables the horse to be sent to a professional person, skilled in the process of retraining a racehorse to become a horse suitable for 'off the track' use. This post racing care and training should get them to the stage where they can be more tractable and reliable, thereby giving them every opportunity of being placed with new owners in good homes where they'll be well treated, loved, and can lead a long and happy life after racing.

23. Managerial/Syndicate Decisions:

All general decisions pertaining to the racing career of the horse will be made by the trainer and the Manager in their capacity as industry professionals. Major decisions such as selling, retiring the horse, changing trainers, etc., shall be referred to the owners for further discussion and a simple majority vote if necessary to decide any issues. The owners, by agreeing to purchase a share in the horse, also agree to abide by majority syndicate decisions.

24. Syndicate Members Default Protection Clause:

To protect the interests of all owners, a default clause is contained in this agreement. In the event of an owner failing to meet his or her financial obligations to the running of the horse for a period of 30 days, the Manager shall have the authority to offer the share for sale for a period of 7 days and then sell the share to the highest offer received.

In the event of a surplus of funds after the sale, the Manager is entitled to deduct any costs incurred (including collection agency recovery costs) from the proceeds before any balance is returned to the original owner.

In the event that the sale of the shares does not produce a surplus of funds, the Manager may use the services of a collection agency in an attempt to recover any further monies outstanding to the syndicate.

25. Thoroughbred Risk Awareness:

The Promoter advises potential investors that thoroughbred horse racing is a high-risk venture, and any financial input should be treated as a speculative investment only.

Potential purchasers in shares offered by the Promoter should be aware of possible investment risks, which may include, but not be limited to:

i) Not all horses offered for syndication proceed to a racing career.

ii) Not all horses offered for syndication win or earn prize money.

iii) Injuries, which may require an extended recuperation period, may terminate the horse's racing career.

iv) A stud career is not guaranteed for horse's offered by the Promoter as the principal purpose of the establishment of the partnership is a racing career.

Further, the Promoter advises there may not be a potential 'aftermarket' for shares in any racing syndicate, nor is the Promoter or the Syndicate Manager under any obligation to find buyers or sell shares on behalf of investors.

Potential purchasers of shares in horse racing syndicates and partnerships should regard any financial input as a hobby and should expect to remain in the syndicate or partnership for its natural term.

26. Not Investment or Taxation Advice:

The information contained in this PDS should not be taken as financial advice and has been prepared as general information only without consideration for your particular investment objectives, financial circumstances or needs.

If you have queries or uncertainties relating to aspects of this PDS or the offer of shares in the Horse, the subject of this Syndicate, you should consult your accountant or other independent financial advisor before deciding whether to invest.

Similarly, the tax implications of your investment will vary depending on your personal financial circumstances and investment objectives. You should consider the tax implications, including Capital Gains Tax and obtain your own professional taxation advice prior to deciding whether to invest.

27. Cooling off Period:

The Promoter shall abide by a standard five-day cooling off period upon the payment of any monies for shares in this syndicate. Following advice received in writing from the investor within five days of signing the official documentation that he/she does not wish to proceed with the purchase, the Promoter will refund the investment in full.

28. Unfulfilled Subscription:

In the event that this partnership has not been subscribed to at least 50 per cent within 6 months from the date of approval by the Lead Regulator, or where the Racing Authority has refused to register the partnership, all money paid by purchasers, will be returned to investors within (10) business days.

29. Financial or Beneficial Interest in Sire or Dam:

The Promoter, the Manager and their associates declare they have never held a financial or beneficial interest in or held any rights to the Sire of this horse. However, Kalyan Park Thoroughbreds is the 100% owner of So You Wonder, the Broodmare of the horse subject to this scheme.

30. Sample Testing under the Australian Rules of Racing:

Under the Australian Rules of Racing, a participant may elect to have a horse tested for a prohibited substance with the cost of the testing to be borne equally by all participants whether or not they elected to have the horse tested.

31. Promoters Conflicts Disclaimer 1:

The Promoter is not aware of any fact or occurrence which would render any statement pertaining to this PDS or to the horse that is the subject of this PDS, to be materially inaccurate at the time of this statement.

Further, the Promoter acknowledges that any veterinary or valuation certificates have been submitted by people that have not received any additional benefits, (financial or otherwise) from the Promoter or her associates, apart from the fees that such a person would normally be entitled to.

32. Promoters Conflicts Disclaimer 2:

The Promoter has not influenced the advice provided by experts such as Trainers, Veterinarians or Valuers nor do these experts have any commercial reason to provide advice which is biased.

In an instance when the Promoter or trainer retains a share in the horse, the share is regarded as a commercial investment, and the appropriate fees are apportioned to the trainer or Promoter as they are to all shareholders.

33. Complaints Handling Procedure:

Investors are reminded that Kalyan Park Thoroughbreds Pty Ltd is the holder of an AFS Licence Number 554869, and as such, has a complaint handling procedure in place.

Any complaints to do with the purchase of shares in racehorses should be sent by email to patricia@kalyanpark.com.au Any complaints received via email will be answered in writing within seven (7) working days.

Should a satisfactory agreement not be reached in due course, then the matter may be taken to the Australian Financial Complaints Authority Financial Ombudsman Service, of which the Promoter is a paid-up member, and holds the member number 103887.

DISCLAIMER

This PDS has been approved by Racing Victoria. No liability as to the content of this PDS is taken by Racing Victoria, its officers, employees or agents. In particular Racing Victoria has no responsibility for the commercial merits of the scheme referred to in the PDS, the manner in which the syndicate is operated or the taxation advantages if any to which the scheme may give rise.

STATEMENT BY THE PROMOTER

I confirm that:

a) The statements contained in this Product Disclosure Statement in relation to the syndicate are true, and not misleading in their form nor content.

b) The Product Disclosure Statement contains all the information which the investors and their advisers would require and reasonably expect to fund in the Product Disclosure Statement for the purpose of making an informed assessment about investment in the syndicate.

Signature of the Promoter:

Date:

NOTICE TO ALL POTENTIAL SUBSCRIBERS

This PDS should be read in its entirety.

Before deciding to acquire a share in this horse, you should consider the suitability of this product to you and your overall financial circumstances.

If you are in any doubt as to the course you should follow, you should consult the promoter, or your bloodstock adviser or accountant to enable you to make an informed decision as to whether to subscribe to this product.

Any personal property security interest registered against the title of the horse shall be released before or on registration of the horse racing scheme with the lead regulator. The Promoter will confirm to the lead regulator that the personal property security interest has been released.

Statement by the Subscriber

I declare I have read and agree to the terms & conditions of this Product Disclosure Statement in relation to the 3-year-old bay gelding by Royal Meeting from So You Wonder.

I declare I am over the age of 18 years, I am not an undischarged bankrupt or a disqualified person under the Rules of Racing and except for traffic convictions involving a fine, I have not been convicted of any criminal offence.

I authorize my upfront funds to be deposited into the Syndicate Bank Account
The National Australia Bank BSB: 083 004 A/N 157391038.
The account is entitled Kalyan Park Thoroughbreds Royal Meeting No. 1.
Pending the completion of the syndicate, after which the funds will be dispersed the Kalyan Park Thoroughbreds Pty Ltd as detailed in this PDS.

Name of Shareholder: _____

DOB: _____

Address: _____

_____ Post Code: _____

Phone: _____ Email: _____

Number of 5 per cent shares requested: _____

Bank Account details of your bank account for the payment of prize money

BSB: _____ Account number_____

☐ I can confirm that I have read and fully understand and agree to all the terms and conditions detailed in this Product Disclosure Statement.

Signature of shareholder: _____ Date: _____

Racing Australia ID:_____ If applicable.